

Advising 1.0
Reference:
05-DASHBOARD_Requirements

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Please note: This wire frame is a mockup of layout and interaction only. Graphics used are not meant to imply visual design.

Anatomy of gadgets: All Users

Gadgets size vertically to fit # of content items to be shown. We will default to showing 5 items. Gadgets may not line up in rows except at the top of the screen. But, they should line up in columns

columns line up

6 pts. Padding all the way around the gadget.

Advising Mail			
	M. Johnson Advisor	Your At Risk Status I have noticed several risk factors being raised for you Physics and Calculus classes and wanted to talk... MORE	3/5/2012
	P. Beesley Faculty	Recent Tardiness Daniel, I have noticed that you have been very late for my classes over the past couple of weeks and ... MORE	3/5/2012
	M. Scott Faculty	Recent Absence Daniel, I did not see you in class this week and my records show that you have missed 3 classes so far this ... MORE	3/5/2012
	J. Halpert Faculty	Incomplete Work Dear Mr. Schrute, In looking over your recent work for Advanced Water Boiling I noticed that you missed ... MORE	3/5/2012
View All >			

Icons for pop out & collapse . Expand / collapse settings should persist between logins

Two line preview, vertically centered text with 10 pt. padding on top and bottom

Odd rows use different background color - very light

Spacing between gadgets should be at least 15 px horizontally and vertically. If the container has some sort of drop shadow effect we may need to push that to 20px.

Suggesting that icons for user profile pic or icons for risk status be 32 x32 px

Links to student's case file

Advising Mail

	P. Beesly Faculty	I just sent an Intervention ... Illegitium non carborundum domine savum fac... Gaudeamus igitur, veritas non sequiture. Illegitimum non ...	3/5/2012
	R. Howard Student [Advising Group]	My Status Carborundum, Ipso Facto. Lorem ipsum dolor sit amet. Illium prandium gratium. Omnicient dominus diem festum chele...	3/5/2012
	S. Jobs Faculty	Recent Absences Lorem ipsum dolor sit amet. Tempes fugit nunc quam felis, suscipt at tempus et fermentum et lectus. Aenean a trist...	3/5/2012
	S. Wozniak Teaching Assistant	Odd Student Behaviour Nulla elementum erat libero. Proin dictum purus quis molestie suspendisse potenti. Pellentesque tristique porttitor eros...	3/5/2012
	C. Fisher Student [Advising Group]	My Alerts Nullam vitae duo eu magna posuere pulvinar eget sit amet dui. Nullam accumsan, mi ac posuere tempor, lecutus mag...	3/5/2012

[View All >](#)

Text rows line up
I've used 12pt type for names and titles and 10 pt for content & descriptions.

"view all" links to that section (same as clicking left nav)

Only really need to see view all messages, events, at risk students, or notifications at the bottom if there are more than fit in the gadget

Alerts, by advisor, with aging

View Larger

Minimize

Pending Alerts

	Today	[Period]	Older
J. Abramson:	23	5	1
T. Gross:	10	2	1
M. Johnson:	3	0	0
C. Kassel:	15	0	2
P. Poundstone:	12	11	10
See All	62	18	14

if a field contains a zero, i made it grey so that it recedes. quantities in Today and [Period] are black. Any quantity other than zero in the Older column is dark red to draw attention.

Columns of numbers should all be decimal aligned (which I cannot accurately do here, sorry)

Advising

Home
< left side menu >

Exit Advising
Log Out of Epsilon

Notifications ↗ ←

Universal Gadget:
Notifications that involve me.

Pending Interventions ↗ ←

For Advisors

Advising Mail ↗ ←

Universal Gadget: All
my latest messages

Pending Alerts ↗ ←

For Advisors &
Administrator (?)

Upcoming Events ↗ ←

Universal Gadget:
My upcoming events

Gadgets size vertically to content or amount of content specified to show (e.g. "top five"). They may not line up in rows real neatly. But, they should all line up in columns.



Advising

Home
< left side menu >



Exit Advising
Log Out of Epsilon

Notifications  

F P O: See Page 7

Pending Interventions  



F P O: See Page 11

Advising Mail  

F P O: See Page 9

Pending Alerts  





F P O: See Page 12

Upcoming Events  

F P O: See Page 10

Notifications outlined in Module 15. Each notification contains a single actionable item

Notifications

-  **[Student Name] Risk Alert(s):**
Missing Classes in Calculus 101, Excessive Tardiness in 2 Courses, Low LMS Log In for 2 courses
[Intervene](#)
-  **Meeting Accepted:**
Meeting Accepted by Ron Howard.
[View Event](#)
-  **[Student Name] Intervention Form**
Steve Jobs has filled out an intervention form for Charlie Rose.
[View Form](#)
-  **Message Received:**
[Two line preview of email] Lorem ipsum dolor sit amet. Illegitimi non carborundum dominus salvum fac. Gaudaumus igitur veritias non...
[View Message](#)

[View Notifications Page >](#)

As outlined in Alerts

Takes user to Upcoming events page

As outlined in Alerts

Hovering over a notification makes a "dismiss" X icon visible. Dismissing a notification brings up the next on in the list.

Takes user to a Notifications page Where all notifications can be viewed and preferences set


Allow user to change settings on which notifications they see and how / if these forward to email or mobile devices. See module 15


Notification Settings


Advising


- Home
- Advising Mail
- Notifications**
- My Advisees
- Upcoming Events
- Manage Roles
- Reports
- Resources
- Groups
- Ratings


- Exit Advising
- Log Out of Epsilen


 **[Student Name] Risk Alert(s):**
Missing Classes in Calculus 101, Excessive Tardiness in 2 Courses, Low LMS
Log In for 2 courses
[Intervene](#)


 **Meeting Accepted:**
Meeting Accepted by Ron Howard.
[View Event](#)

 **[Student Name] Intervention Form**
Steve Jobs has filled out an intervention form for Charlie Rose.
[View Form](#)

 **New Message:**
[Two line preview of message]
[View Message](#)

 **[Student Name] Risk Alert(s):**
Missing Classes in Calculus 101, Excessive Tardiness in 2 Courses, Low LMS
Log In for 2 courses
[Intervene](#)

 **Meeting Accepted:**
Meeting Accepted by Ron Howard.
[View Event](#)

 **[Student Name] Intervention Form**
Steve Jobs has filled out an intervention form for Charlie Rose.
[View Form](#)

Show more






Hovering over a notification makes a "dismiss" X icon visible. Dismissing a notification brings up the next on in the list.



Behaviour as outlined in Module 6

Links to Advisor Mail page to see all messages

Advising Mail

	P. Beesly Faculty	I just sent an Intervention ... Illegitimum non ... Gaudeamus igitur, veritas non sequitur. Illegitimum non ...	3/5/2012
	R. Howard Student [Advising Group]	My Status Carborundum, Ipso Facto. Lorem ipsum dolor sit amut. Illium prandium gratium. Omnicient dominus diem festum chele...	3/5/2012
	S. Jobs Faculty	Recent Absences Lorem ipsum dolor sit amet. Tempes fugit nunc quam felis, suscipt at tempus et fermentum et lectus. Aenean a trist...	3/5/2012
	S. Wozniak Teaching Assistant	Odd Student Behaviour Nulla elementum erat libero. Proin dictum purus quis molestie suspendisse potenti. Pellentesque tristique porttitor eros...	3/5/2012
	C. Fisher Student [Advising Group]	My Alerts Nullam vitae duo eu magna posuere pulvinar eget sit amet dui. Nullam accumsan, mi ac posuere tempor, lecutus mag...	3/5/2012

[View All](#) >

Advisor view of dashboard: Upcoming Events Gadget

The image shows a 'Upcoming Events' gadget with four event entries. Callouts provide instructions on how to interact with various elements:

- Icons for Face to face and virtual meetings:** Points to the computer icon for virtual meetings and the people icon for face-to-face meetings.
- Calendar item topics should be clickable to view full Event:** Points to the event title 'Re: Your Risk Status'.
- Student names should be clickable to open up case file:** Points to the name 'Student Name' in the event description.
- Goes to events page:** Points to the 'View Calendar >' link at the bottom.

Day	Time	Event Title	Date	Action
Today	Now	Meeting with Ron Howard	3/8/2012	Join Session
Today	2 pm	Re: Your Risk Status My Office, Meeting With Daniel Schrute	3/8/2012	
Tomorrow	10 am	Meeting with Student Name	3/9/2012	
Tomorrow	11 am	Example not virtual Location, Meeting With Student Name	3/12/2012	

[View Calendar >](#)

Advisor view of dashboard: Pending Interventions Gadget

Interventions with indicator of those needing response from student

	Messages Sent	Invitations Sent	Need Response
Group A:	10	5	5
Group B: View Advisee Alerts	5	0	2
Group C:	2	1	View Advisee(s)
Group D:	View Message(s)	View Invitation(s)	0
Group E:	1	0	1
See All	33	7	9
View All Advisee Alerts			

Group Name links to page for that group's students with alerts in My Advisees. See All takes us to all advisees in My Advisees that have new alerts

Numbers are clickable (show me these 9 students that have not responded)

Advisor view of dashboard: Pending Interventions Gadget

new alerts, by group, with aging

	Today	[Period]	Older
Group A:	5	0	0
Group B: <small>View Advisee Alerts</small>		0	1
Group C:	0	0	0
Group D:	15	0 <small>View Advisee(s)</small>	2
Group E:	2	1	1
See All <small>View All Advisee Alerts</small>	23	1	4

[Period] is an institution specified amount of time during which alerts should be acted upon. Older alerts are ones that the advisor has not acted upon.

Group Name links to page for that group's students with alerts in My Advisees. See All takes us to all advisees in My Advisees that have new alerts





Numbers are clickable (show me these 4 students with pending alerts)

Advising

[Home](#)
< left side menu >

Exit Advising
Log Out of Epsilon

Risk Statuses

-  **Risk Alert** **Missing Classes** 3/5/2012
Missing Classes has been raised for Daniel Schrute in Physics 101
-  **Risk Alert** **Excessive Tardiness** 3/5/2012
Excessive Tardiness has been raised for Daniel Schrute in Calculus 101 and Physics 101
-  **Risk Alert** **Rarely has assignments done...** 3/5/2012
Rarely has assignments done or completely done has been raised for Daniel Schrute in Underwater Bas...
-  **Risk Alert** **Low LMS Login** 3/5/2012
Low LMS Login has been raised for Daniel Schrute in Physics 101

[see page 17](#)





Notifications

[see page 14](#)

Intern U

[see page 16](#)

Advising Mail

-  **M. Johnson** **Your At Risk Status** 3/5/2012
Advisor I have noticed several risk factors for you in Physics and Calculus classes and wanted to talk...[MORE](#)
-  **P. Beesley** **Recent Tardiness** 3/5/2012
Faculty Daniel, I have noticed that you have been very late for my classes over the past couple of weeks and ...[MORE](#)
-  **M. Scott** **Recent Absence** 3/5/2012
Faculty Daniel, I did not see you in class this week and my records show that you have missed 3 classes so far this ...[MORE](#)
-  **J. Halpert** **Incomplete Work** 3/5/2012
Faculty Dear Mr. Schrute, In looking over your recent work for Advanced Water Boiling I noticed that you missed ...[MORE](#)

[View All >](#)

Click "more" or subject of email: page 13

Upcoming Events

[see page 15](#)

Advising Mail: Module 6

Student view a message from the dashboard (from page 4)

The wireframe shows a dashboard with a left sidebar and a main content area. A modal window titled "Advising Mail Message" is open, displaying an email from M. Johnson about the student's at-risk status. The modal includes "Reply" and "Forward" buttons, and a footer with "Previous", "Next", and "Close" buttons. Annotations highlight the close icon, message content area, and navigation buttons.

Advising

Home
< left side menu >

Exit Advising
Log Out of Epsilon

Advising Mail Message [Close Icon]

From:
M. Johnson

Subject:
Your At Risk Status

Date:
March 05, 2012 10:38AM CST

[Reply] [Forward]

Daniel,
I have noticed several risk factors being raised for you in your Physics and Calculus classes and wanted to talk about how you are doing. Please let me know how I can help you so that we can address any issues that you might be having right away. You can set up an appointment to come visit me in my office. Please know that I keep any information shared with me as confidential.

I hope to hear from you soon,

Mary Johnson, M.Ed., D.Ed.

[Previous] [Next] [Close]

message does have close icon

** gadgets behind dialog box are removed in wireframe just for clarity. They will still be visible behind window & grey color


Message Content Viewing Area


These navigation buttons are always visible. If the message is long, scrolling should happen in the viewing area. It should not push these buttons out of visibility.


Student view of dashboard: NotificationsGadget

Notifications can be Alerts, Interventions, Events, or Resources. - How much of this will a student really see?

Notifications

 **Meeting Invitation:**
Meeting Requested by Mary Johnson.
[View Event](#)

 **[Student Name] Intervention Form**
Steve Jobs has filled out an intervention form for you.
[View Form](#)

 **New Resource:**
Carl Kassel has posted a new advising resource for Excessive Tardiness.
[View Resources](#)

[View Notifications Page >](#)

Takes user to Upcoming events page

Do we want the student to see the form? What do they act on here?

Upcoming Events



Today

3/8/2012

Now

Virtual meet with Faculty

[Join Session](#)



Today

3/8/2012

2 pm

Re: Your Risk Status

Location, Meeting With Advisor



Tomorrow

3/9/2012

10 am

Virtual meet with Faculty



Monday

3/12/2012

10 am


Example not virtual (Subject)


Location, Meeting with Faculty


[View Calendar](#) >

Intern U

[Update My Interests](#) [Update My Resume](#)

 **A Company** Posted 3/5/2012
Lorem ipsum dolor sit amet, consectetur adipiscing elit. Pellentesque viverra erat in nibh varius ac cursus mi consequat. Pellentesque volutpat est at est ullamcorper pellentesque.
[Apply](#) [Dismiss](#)





 **B Company** Posted 3/5/2012
Lorem ipsum dolor sit amet, consectetur adipiscing elit. Pellentesque viverra erat in nibh varius ac cursus mi consequat. Pellentesque volutpat est at est ullamcorper pellentesque.
[Apply](#) [Dismiss](#)

 **C Company** Posted 3/5/2012
Lorem ipsum dolor sit amet, consectetur adipiscing elit. Pellentesque viverra erat in nibh varius ac cursus mi consequat. Pellentesque volutpat est at est ullamcorper pellentesque.
[Apply](#) [Dismiss](#)

[See All](#) Powered by **Intern U**

May be beyond scope for 1.0.
Are we just going to replicate
the current Intern U gadget?

Risk Alerts

	Risk Alert	Missing Classes Missing Classes has been raised for Daniel Schrute in Physics 101	3/5/2012
	Risk Alert	Excessive Tardiness Excessive Tardiness has been raised for Daniel Schrute in Calculus 101 and Physics 101	3/4/2012
	Risk Alert	Rarely has assignments done... Rarely has assignments done or completely done has been raised for Daniel Schrute in Underwater Bas...	3/1/2012
	Risk Alert	Low LMS Login Low LMS Login has been raised for Daniel Schrute in Physics 101	3/1/2012

[View Risk Alerts History >](#)

Are students going to have a view on their own case file to view history?

Student views an early alert.



View Alert

screen is greyed out to indicate that it cannot be clicked on while email alert dialog is open.

No close button.

Risk Alert: Missed Classes

Message:

This is a notification that Pam Beesly has raised a risk alert because of your attendance record in Physics 101. A student is considered at risk if they miss class more than 2 times in any 14 day period.

University A recommends that all students review the following Academic Advising materials when struggling with attendance.

Attachments:



Helpful Document.docx



View Attachment



<http://www.university.edu/setyouralarmclock.html>



Follow link

OK

No cancel button

I'm making the assumption that this is an alert the student is required to acknowledge. Hence no close button or cancel button in the dialog box.

Advising

Home

< left side menu >

Exit Advising

Log Out of Epsilon

Notifications



FPO

Advising Mail



FPO

Pending Alerts



Do we want Administrators to see what alerts are pending for faculty & have not been acted upon? (see p. 15)

Upcoming Events



FPO

Admin view of dashboard: Pending Alerts for Advisors Gadget

viewing alerts by advisor is out of scope for version 1.0. First phase will only have alerts in gadget by group

Alerts, by advisor, with aging

	Today	[Period]	Older
J. Abramson:	23	5	1
T. Gross:	10	2	1
M. Johnson:	3	0	0
C. Kassel:	15	0	2
P. Poundstone:	12	11	10
See All	62	18	14

[Period] is an institution specified amount of time during which alerts should be acted upon. Older alerts are ones that the advisor has not acted upon.

do we have in scope a way for administrators to view all alerts across faculty?

Numbers are clickable (show me these 14 students with pending alerts)

Advising

Home

< left side menu >

Exit Advising

Log Out of Epsilon

Notifications



F P O

Advising Mail



F P O

Upcoming Events



F P O